



PT TOBA SURIMI INDUSTRIES Tbk

Office : Komplek Cemara Asri Blok C6, No.12, Sampali – Percut Sei Tuan, Deli Serdang, Medan, Indonesia
Factory : Jl. Pulau Pinang 2, Kawasan Industri Medan II, Saentis-Deli Serdang, Medan 20371 – Sumatera Utara – Indonesia Telp.62-61 6871022 Fax. 62-61 6871007
Jl. Pulau Sumatera, Kelurahan Mabar, Kec. Medan Deli, Kawasan Industri Medan I, Medan 20242 – Sumatera Utara – Indonesia Telp. 62-61 6857332
Email :marketing@tobasurimi.id, pt.tobasurimiindustries@gmail.com Website :www.tobasurimi.com

Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum / Report on the Realization of the Use of Proceeds from the Public Offering

PT Toba Surimi Industries Tbk
Per 30 Juni 2026 / Per Juny 30th, 2026

No	Jenis Penawaran Umum / Type of Public Offering	Tanggal Efektif / Listing Date	Nilai Realisasi Penawaran Umum / Realized Value of Public offering Proceeds			Rencana Penggunaan Dana / Plan for use of proceed according to the Prospectus (In Currency)		Realisasi Penggunaan Dana / Realized Use of Fund According to the Prospectus (In Currency)			Sisa Dana Hasil Penawaran Umum / Remaining Proceeds from the Public Offering			Target Waktu Penggunaan Dana / Target Timeline for Fund Utilization
			Jumlah Hasil Penawaran Umum / Amount of Proceed from the Public Offering (In Currency)	Biaya Penawaran Umum / Cost of Public Offering (In Currency)	Hasil Bersih / Net Realization (in Currency)	Total / Total	Persentase terhadap hasil PU / Percentage of the Public Offering proceeds	Total / Total	Persentase terhadap hasil PU / Percentage of the Public Offering proceeds	Pos Dalam Laporan Keuangan / List of allocation	Total / Total	Persentase terhadap hasil PU / Percentage of the Public Offering proceeds	Keterangan / Explanation	
1	Penawaran Umum Saham Perdana / Initial Public Offering	29 Juli 2022/ July 29th, 2022	Rp 58.500.000.000	Rp 3.270.836.261	Rp 55.229.163.739	Rp 55.229.163.739	100,00%	Rp 52.758.715.988	95,53%	Harga Pokok Penjualan dan Aset / Cost of goods sold and Assets	Rp 2.470.447.751	4,47%	Rp 2.470.447.751	Desember 2027 / December 2027

Deli Serdang, 08 Okt 2026
PT Toba Surimi Industries Tbk

Beston Barto Siboro, S.H.
Direktur Utama/ President Director



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Rincian Biaya Penawaran / Breakdown of Public Offering Costs

PT Toba Surimi Industries Tbk

Per 30 Juni 2026 / Per Juny 30th, 2026

No.	Jenis Penawaran Umum / Type of Public Offering	Tanggal Efektif / Listing Date	Jumlah Hasil Penawaran Umum / Amount of Proceed from the Public Offering (In Currency)	Biaya Penawaran Umum / Cost of Public Offering (In Currency)		
				Uraian Biaya / Cost Breakdown	Jumlah / Amount	Persentase / Percentage
1	Penawaran Umum Saham Perdana / Initial Public Offering	29 Juli 2022/ July 29th, 2022	Rp 58.500.000.000	Biaya Jasa Penyelenggaraan / Arranger Fee	Rp 1.439.000.000	2,46%
				Biaya Jasa Konsultan Hukum / Legal Consultant Fee	Rp 719.225.000	1,23%
				Biaya Jasa Akuntan Publik / Public Accountant Firm fee	Rp 428.550.000	0,73%
				Biaya Notaris / Notary Fee	Rp 70.000.000	0,12%
				Biaya Biro Administrasi Efek / BAE Fees	Rp 105.450.000	0,18%
				Biaya Pungutan OJK / OJK Levy	Rp 35.620.968	0,06%
				Biaya Pencatatan Saham Tambahan di Bursa Efek Indonesia / IDX Share Listing Fees	Rp 241.979.999	0,41%
				Biaya Lain-lain antara lain biaya iklan koran, biaya pencetakan prospektus, biaya akomodasi jasa akuntan publik, biaya pembuatan Video Ceremony dan Company Profile / Miscellaneous expenses include, among others, newspaper advertising costs, prospectus printing costs, accommodation expenses for public accountants, and costs for producing the ceremony video and company profile.	Rp 231.010.294	0,39%
				Jumlah / Amount	Rp 3.270.836.261	5,59%

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Rincian Rencana dan Realisasi Penggunaan Dana Hasil Penawaran Umum / *Details of the Plan and Realization of the Use of Proceeds from the Public Offering*

PT Toba Surimi Industries Tbk
Per 30 Juni 2026 / Per Juny 30th, 2026

No.	Jenis Penawaran Umum / Type of public offering	Tanggal Efektif / Listing Date	Jumlah Hasil Penawaran Umum / Amount of Proceed from the Public Offering (In Currency)	Rencana Penggunaan Dana / Plan for use of proceed according to the Prospectus (In Currency)								Persentase Rencana Penggunaan Dana Terhadap Nilai Hasil Penawaran Umum / Percentage of the plan use of proceeds relative to the public offering value	Realisasi Penggunaan Dana / Realized Use of Fund According to the Prospectus (In Currency)								Persentase Realisasi Terhadap Nilai Hasil Penawaran Umum / Percentage of the realized use of proceeds relative to the public offering value.	Deviasi / Deviation	Keterangan / Explanation
				Level 1		Level 2		Level 3		Level 4			Level 1		Level 2		Level 3		Level 4				
				Deskripsi/ Description	Nilai / Value	Deskripsi/ Description	Nilai / Value	Deskripsi/ Description	Nilai / Value	Deskripsi/ Description	Nilai / Value		Deskripsi/ Description	Nilai / Value	Deskripsi/ Description	Nilai / Value	Deskripsi/ Description	Nilai / Value	Deskripsi/ Description	Nilai / Value			
1	Penawaran Umum Saham Perdana / Initial Public Offering	29 Juli 2022/ July 29th, 2022	Rp 58.500.000.000	Modal Kerja	Rp 52.108.715.988	-	-	-	-	-	-	94,35%	Modal Kerja / Working Capital	Rp 52.108.715.988	-	-	-	-	-	-	94,35%	0,00%	-
				Pengadaan Kapal Laut / Procurement of Marine Vessels	Rp 3.120.447.751	-	-	-	-	-	-	-	5,65%	Pengadaan Kapal Laut / Procurement of Marine Vessels	Rp 650.000.000	-	-	-	-	-	-	1,18%	4,47%

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Rincian Penempatan Sisa Dana Hasil Penawaran Umum / Details of the Placement of Remaining Proceeds from the Public Offering

PT Toba Surimi Industries Tbk
Per 30 Juni 2026 / Per Juny 30th, 2026

No	Jenis Penawaran Umum / Type of Public Offering	Tanggal Efektif/ Listing Date	Sisa Dana / Remaining Funds	Penempatan / Allocation	Jangka Waktu Penempatan / Placement Period	Tingkat Suku bunga atau Imbal Hasil / Interest Rate or Yield	Hubungan dengan Perusahaan / Relationship with the Company
1	Penawaran Umum Saham Perdana / Public offering of initial shares	29/07/2022 / July 29th,2022	Rp 2.470.447.751	Rekening Giro pada PT Bank Negara Indonesia (Persero) Tbk / Giro Account at PT Bank Negara Indonesia (Persero) Tbk	-	1,9%	Pihak Ketiga / Third Party

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